

ASX ADDITIONAL INFORMATION

Additional information required by the Australian Securities Exchange Listing Rules and not disclosed elsewhere in the Annual Report is set out below:

SHAREHOLDINGS (AS AT 28 SEPTEMBER 2007)

SUBSTANTIAL SHAREHOLDERS

The names of substantial shareholders who have notified the Company in accordance with section 671B of the *Corporations Act 2001* are:

Shareholder	Number of ordinary shares held
Enbear Pty Limited	56,598,377 *
Carlton Investments Limited	56,588,377
Investors Mutual Limited	15,583,841
IOOF Holdings Limited	13,017,940
Maple-Brown Abbott Limited	9,395,924

* Includes Carlton Investments Limited holding.

VOTING RIGHTS

Ordinary shares

There were 4,258 holders of ordinary shares of the Company. The voting rights attaching to the ordinary shares, set out in clause 54 of the Company's Constitution, are:

" Subject to any rights or restrictions for the time being attached to any class or classes of shares:

- at meetings of members or classes of members, each member entitled to vote may vote in person or by proxy or attorney; and
- on a show of hands, every person present who is a member or a representative of a member has one vote, and on a poll, every member present in person or by proxy or attorney and every person who is a representative of a member has one vote for each share he holds or represents as the case may be."

Options

There were 37 holders of options of the Company. There are no voting or dividend rights attached to the options.

DISTRIBUTION OF EQUITY HOLDERS

	Ordinary shares		Options	
	Number of shareholders	Number of shares held	Number of optionholders	Number of options held
1 – 1,000	2,187	1,014,118	—	—
1,001 – 5,000	1,294	3,443,238	23	101,800
5,001 – 10,000	351	2,615,583	4	40,000
10,001 – 100,000	390	9,487,767	9	376,500
100,001 and over	36	111,577,418	1	750,000
	4,258	128,138,124	37	1,268,300

The number of shareholders holding less than a marketable parcel is 134.

UNQUOTED ORDINARY SHARES

There were 526,642 unquoted ordinary shares issued pursuant to the employee share plans. The shares were held by 549 holders.

SHARE REGISTRY

Computershare Investor Services Pty Limited
Level 3, 60 Carrington Street
Sydney NSW 2000
GPO Box 7045
Sydney NSW 1115

Telephone 1300 855 080

Facsimile 02 8234 5050

ON-MARKET BUY-BACK

There is no current on-market buy-back.

COMPANY SECRETARY

Mr Greg Dean CA, ACIS

ASX ADDITIONAL INFORMATION CONTINUED

REGISTERED OFFICE

The registered office of the Company is:
Level 10
49 Market Street
Sydney NSW 2000

Telephone 02 9373 6600
Facsimile 02 9373 6534

OTHER INFORMATION

Amalgamated Holdings Limited, incorporated and domiciled in Australia, is a publicly listed company limited by shares. Shares are listed on the Australian Securities Exchange under the code AHD.

TWENTY LARGEST SHAREHOLDERS

The names of the 20 largest shareholders of the quoted shares are:

	Number of shares held	Percentage of capital held
Enbear Pty Limited	28,028,359	21.9
Eneber Investment Company Limited	16,045,906	12.5
RBC Dexia Investor Services Australia Nominees Pty Limited (Bkcust Account)	12,245,731	9.6
RBC Dexia Investor Services Australia Nominees Pty Limited	9,394,323	7.3
National Nominees Limited	7,951,644	6.2
HSBC Custody Nominees (Australia) Limited	6,978,143	5.4
The Manly Hotels Pty Limited	4,625,001	3.6
JP Morgan Nominees Australia Limited	4,349,896	3.4
Carlton Hotel Limited	4,262,225	3.3
Alphoeb Pty Limited	3,203,846	2.5
Citicorp Nominees Pty Limited	2,045,618	1.6
Mr AG Rydge	1,526,455	1.2
ANZ Nominees Limited (Cash Income Account)	1,455,670	1.1
Sandhurst Trustees Limited (SISF Account)	1,215,527	1.0
Citicorp Nominees Pty Limited (CFSIL Cwith Aust SHS 18 Account)	1,164,273	0.9
TN Phillips Investments Pty Limited	1,123,242	0.9
Australian United Investment Company Limited	1,000,000	0.8
Cogent Nominees Pty Limited	757,186	0.6
Argo Investments Limited	752,392	0.6
Citicorp Nominees Pty Limited (CFSIL Cwith Aust SHS 14 Account)	512,636	0.4
	108,638,073	84.8

ANNUAL GENERAL MEETING

The Annual General Meeting will be held at 10am on Friday 30 November 2007 at The State Ballroom, State Theatre, 49 Market Street, Sydney NSW 2000.

WEBSITE

www.ahl.com.au